## Shareholding Pattern

## NILACHAL REFRACTORIES LTD.

| Security Code : 502294<br>Date Begin : 01 Jul 2014   |                        |                                     |    |   |                    | Quarter Ending : September 2014<br>Date End : 30 Sep 2014                               |  |                              |  |
|--|------------------------|-------------------------------------|----|---|--------------------|---|--|------------------------------|--|
| Partly paid-up shares  | 3                      | No. of partly paid-up shares        |    | As a % of total no. of partly paid-up shares          |                    | As a % of total no. of shares of the company  |  |                              |  |
| Held by promoter/promoter group  |                        |                                     | 0  | 0.0   |                    |   |  | 0.00                         |  |
| held by public   |                        |                                     | 0  |   | 0.00               |   |  | 0.00                         |  |
| Total  |                        |                                     | 0  |   | 0.00               |   |  | 0.00                         |  |
| Outstanding convertible set  | curities               | No. of<br>outstanding<br>securities |    | As a % of total outstanding conv<br>securities        |                    | company assu  | otal no. of sha<br>ming full conv<br>ertible securit | ersion of the                |  |
| Held by promoter/promoter group  |                        |                                     | 0  |   | 0.00               |   |  | 0.00                         |  |
| held by public   |                        |                                     | 0  | 0.00  |                    |   | 0.00   |                              |  |
| Total  |                        |                                     | 0  |   | 0.00               |   |  | 0.00                         |  |
| Warrants   |                        | No. of warrant                      | :  | As a % of total no. of<br>warrants                    |                    | As a % of total no. of shares of the<br>company assuming full conversion of<br>warrants |  |                              |  |
| Held by promoter/promoter group  |                        |                                     | 0  |   | 0.00               |   |  | 0.00                         |  |
| held by public   |                        |                                     | 0  |   | 0.00               |   |  | 0.00                         |  |
| Total  |                        |                                     | 0  |   | 0.00               |   |  | 0.00                         |  |
| Total Paid-up capital of the company<br>assuming full conversion of warrants and<br>convertible securities |                        | 203614                              | 50 |   |                    |   |  |                              |  |
| Category of Shareholder  | No. of<br>Shareholders | Total No.<br>of Shares              |    | Total No. of Shares<br>neld in Dematerialized<br>Form |                    | areholding as<br><sup>-</sup> Total No. of<br>Shares                                    | Shares pledged or otherwise encumbered               |                              |  |
|  |                        |                                     |    |   | As a %<br>of (A+B) | As a % of<br>(A+B+C)  | Number<br>of shares                                  | As a<br>% of Total<br>No. of |  |

|   |      |          |          |       |       |   | Shares |
|---|------|----------|----------|-------|-------|---|--------|
| (A) Shareholding of Promoter<br>and Promoter Group                                  |      |          |          |       |       |   |        |
| (1) Indian  |      |          |          |       |       |   |        |
| Individuals / Hindu<br>Undivided Family   | 22   | 3772657  | 3772657  | 18.53 | 18.53 | 0 | 0.00   |
| Bodies Corporate  | 9    | 10604959 | 10604959 | 52.08 | 52.08 | 0 | 0.00   |
| Any Others (Specify)  | 0    | 0        | 0        | 0.00  | 0.00  | 0 | 0.00   |
| Sub Total   | 31   | 14377616 | 14377616 | 70.61 | 70.61 | 0 | 0.00   |
| (2) Foreign   |      |          |          |       |       |   |        |
| Total shareholding of Promoter<br>and Promoter Group (A)                            | 31   | 14377616 | 14377616 | 70.61 | 70.61 | 0 | 0.00   |
| (B) Public Shareholding   |      |          |          |       |       |   |        |
| (1) Institutions  |      |          |          |       |       |   |        |
| Financial Institutions /<br>Banks   | 1    | 50000    | 50000    | 0.25  | 0.25  | 0 | 0.00   |
| Sub Total   | 1    | 50000    | 50000    | 0.25  | 0.25  | 0 | 0.00   |
| (2) Non-Institutions  |      |          |          |       |       |   |        |
| Bodies Corporate  | 18   | 1702385  | 1700385  | 8.36  | 8.36  | 0 | 0.00   |
| Individuals   |      |          |          |       |       |   |        |
| Individual shareholders<br>holding nominal share capital up<br>to Rs. 1 lakh        | 3016 | 414541   | 25091    | 2.04  | 2.04  | 0 | 0.00   |
| Individual shareholders<br>holding nominal share capital in<br>excess of Rs. 1 lakh | 7    | 3816608  | 3816608  | 18.74 | 18.74 | 0 | 0.00   |
| Any Others (Specify)  | 1    | 300      | 300      | 0.00  | 0.00  | 0 | 0.00   |
| Non Resident Indians  | 1    | 300      | 300      | 0.00  | 0.00  | 0 | 0.00   |

| Sub Total  | 3042 | 5933834  | 5542384  | 29.14  | 29.14  | 0 | 0.00 |
|--|------|----------|----------|--------|--------|---|------|
| Total Public shareholding (B)  | 3043 | 5983834  | 5592384  | 29.39  | 29.39  | 0 | 0.00 |
| Total (A)+(B)  | 3074 | 20361450 | 19970000 | 100.00 | 100.00 | 0 | 0.00 |
| (C) Shares held by Custodians<br>and against which Depository<br>Receipts have been issued | 0    | 0        | 0        | 0.00   | 0.00   | 0 | 0.00 |
| (1)  | 0    | 0        | 0        | 0.00   | 0.00   | 0 | 0.00 |
| (2)  | 0    | 0        | 0        | 0.00   | 0.00   | 0 | 0.00 |
| Sub Total  | 0    | 0        | 0        | 0.00   | 0.00   | 0 | 0.00 |
| Total (A)+(B)+(C)  | 3074 | 20361450 | 19970000 | 0.00   | 100.00 | 0 | 0.00 |

## Notes:

1. For determining public shareholding for the purpose of Clause 40A

2. For definitions of Promoter and Promoter Group, refer to Clause 40A.

3. Public shareholding

4. Citigroup Ventures Capital International holding includes 5 PAC viz i) Growth Partnership PR Srinivasan Co INV Trust, ii) Growth Partnership Vinayak Shenvi Co Inv Trust, iii) Growth Partnership Vivek Chhachhi Co Inv Trust, iv) Growth Partnership JK Basu Co INV Trust, v) Growth Partnership PR Ajay Relan Trust.

Click here for Shareholding belonging to the category "Promoter and Promoter Group"

Click here for Shareholding belonging to the category "Public" and holding more than 1% of the Total No. of Shares

Click here for Shareholding belonging to the category "Public" and holding more than 5% of the Total No. of Shares

Click here for Details of Locked-in Shares

Click here for Details of Depository Receipts (DRs)

Click here for Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.

Click here for Details of Disclosure by Trading Members (TM) holding 1% or more of the Total No. of Shares.